

Natural Healing Ways

INTEGRATED MEDICINE AND ACUPUNCTURE **CLAUDIA WEITKEMPER**

LAC, OMD, RN, NATUROPATH

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PATIENT INTAKE FORM

PATIENT INTAKE FORM				Date:		
Personal Information	1					
First Name	Last Name	2		Date of Birth	Sex	Social Security Number
Address		City		State	Zip Code	Email
()						
Phone 1 ☐ Home ☐ Mol	oile 🗆 Work					
☐ Single ☐ Marrie	ed 🗌 Widowed					
G			o2	Ца	w much do vou v	reigh currently? _{lbs.}
		mai weignt rang	er	<i>lbs.</i> HU	w much do you w	eight currently!lbs.
Insurance Information	on					
Insurance Company		ID#			Contact Number	
		/	/		☐ Spouse ☐ Depe	endent
Primary Insured Name	Date of Birth					
Reason For Visit						
\square New Patient	\square Headaches	\square Adjustment	☐ Back Pain		\square Consultation	
\square Returning Patient	☐ Sciatica	☐ Injury	\square Report of	Findings	☐ Auto Accider	t
☐ Chronic Pain	\square Menopause	☐ Other				<u> </u>
Referred By/How Did	d You Hear Abo	ut Natural He	aling Ways?			
☐ Provider/Insurance	\square Friend/Family	\square Web Search	☐ Walk In	☐ Othe	er	
Name of the person w	ho referred you:					<u> </u>
Emergency Contact I	nformation					
Full name			Relationship			<u> </u>
r an name			neiduonsiiip			
Phone 1 □ Home □ Mob	aila 🗆 Work					

Complaints: List your chief	complaint first			
1	2		3	
Does the pain travel anywh	ere else? If ves, where	?		
Do you know what caused t				
Do you notice the pain duri				
Frequency:	Times per	Day ☐ Week	☐ Month	☐ Year
Duration:			☐ Days	☐ Other
Onset: Have had symptoms				☐ Years
Intensity:		Minimal ☐ Slight	\square Moderate	☐ Severe
Is your condition:		Better ☐ Worse		☐ Different
Rate your pain: \Box 1				□ 10
_ , , , , ,		at all and 10 being the v	worst imaginable	
Type of pain, please descri	be:			
\square Aching \square Burnin	g 🗆 Cramping	☐ Deep	☐ Dull	□ Numb
\square Radiating \square Sharp	\square Shooting	☐ Sore	☐ Stiff	☐ Tight
☐ Tingling ☐ Throbb	oing 🗆 Swelling	\square Stabbing	□ Other:	
Have you been given a diagnosis for this problem? If so, what was the diagnosis?				
What treatments have you	tried for your condi	tion?		
☐ None ☐ Acupuncture	e □ Surgery □	☐ Physical Therapy	\square Chiropractic	☐ Medication
Any other treatments?				
To ensure you receive a c	omplete and thorou	gh evaluation, please	provide us with so	ome important
background information. If you do not understand a question leave it blank and your therapist will assist you.				
Thank you!				
Please list your leisure activ	vities:			
Please check any of the follow	-	•		in the last 6 months:
☐ Medical Doctor (MD)	☐ Dentist	☐ Psychiatrist/Psy	/chologist □ Ch	iropractor
☐ Osteopath	\square Physical Therapy	∕ ☐ Homeopath	□ Ot	her:
Date of last physical examin	ation:			
If you have seen any of the above during the past three months please describe for what reason (illness,				
medical condition, physic	cal, etc.):			

ave you EVER been diagnosed as having any of the Cancer, if yes what kind?	
☐ Heart problems, if yes what kind?	
☐ High blood pressure	
☐ Circulation problems	
□ Asthma	For Office Use Only
☐ Stomach ulcers	
☐ Chemical dependency (i.e. alcoholism)	
☐ Thyroid problems	
□ Diabetes	
☐ Multiple Sclerosis	
\square Rheumatoid Arthritis	
\square Other arthritic condition	
☐ Depression	
☐ Hepatitis	
☐ Tuberculosis	
□ Stroke	
\square Kidney disease, if yes what kind $_$	
☐ Blood clots	
☐ Osteoporosis	
☐ Other:	
ther Information	
During the past month have you been feeling down, o	depressed or hopeless? \square Yes \square No
During the past month have you been bothered by ha	aving little interest or pleasure in doing things? \square Yes $\ \square$ No
Have you ever been threatened, hurt, made to feel af	raid or humiliated by your partner or someone close to you?
☐ Yes ☐ No	
Please list any surgeries or other conditions for v	which you have been hospitalized, including the
approximate date and reason for the surgery or	hospitalization.
Surgeries/Hospitalizations include date and reas	son:
<u>. </u>	2
3	4
5.	6
	n you have been treated (including fractures, dislocations,
sprains, and the approximate date of injury):	i you have been treated (including fractures, dislocations,
Date: Injury:	
Date: Injury:	
Data: Injury:	

	ate family (parents, brothe	ers, sisters)	ever been treated for any of the following:
Please check if yes.				
☐ Yes Diabetes	☐ Yes Car			Alcoholism or chemical dependency
☐ Yes Stroke☐ Yes Depression		lney disease art disease		Inflammatory arthritis (Rheum./Anky.) High blood pressure
•				-
If yes, who?				
List any medications, vitami	ins or herbs	you are currer	ntly taking?	
1			2	
3.			4	
5			b	
•		_	beverages,	what time of day do you drink them and about
how many ounces per day d	-			
Amount:	Time of da	y:		
Do vou use tobacco?	□ Yes □	No If ves. in wl	hat form do	you use it (smoke/chew)?
•		•		g have you used it?
much do your normally drin Days per week:		_	Type of	alcohol:
Do exercise? If so, what do y				
•	_			Minutes in Duration:
Meals:	Type of Exercise.			
What do you eat for dinner _				
Please note any of the follo	wing that a	•	UAL, or AT\	•
☐ Weight loss		☐ Weight gain		☐ Fatigue
☐ Nausea/vomiting		☐ Tremors		☐ Double vision
☐ Fever, chills, sweats		☐ Hearing prol	olems	☐ Sexual difficulties —
☐ Skin rash		☐ Weakness —		☐ Easy bruising —
☐ Difficulty breathing		☐ Eye redness		☐ Seizures
☐ Dizziness/ light-headednes	SS	☐ Night sweats		☐ Problems sleeping
☐ Numbness or tingling		☐ Joint/muscle	•	☐ Excessive bleeding
☐ Joint/muscle swelling		☐ Arm or leg s	_	☐ Regular cough
\square Heart racing in your chest		☐ Joint/muscle	_	☐ Constipation/diarrhea
\square Heartburn/indigestion		☐ Blood in sto	ols	\square Problems urinating
☐ Post menopause		☐ Urinary inco	ntinence	\square Blood in urine
☐ Pregnant (or think you mig	ght be)	☐ Stress at hor	me or work	

Please indicate all of the following symptoms which reflect your situation.

General Symptoms ☐ Persistent pain at night ☐ Constant pain anywhere in body ☐ Unexplained weight loss ☐ Loss of appetite □ Dizziness ☐ Unwarranted fatigue ☐ Unusual lumps, nodules or growths ☐ Shortness of breath ☐ Pain or feeling of heaviness in chest ☐ Pulsating pain anywhere in body ☐ Constant/severe pain in lower leg or arm ☐ Discolored or painful feet ☐ Swelling unrelated to injury ☐ Frequent heartburn or indigestion ☐ Frequent nausea or vomiting ☐ Unusual menstrual abnormalities ☐ Frequent or severe abdominal pain ☐ Change in or problems with bladder function ☐ Recent severe emotional disturbance ☐ Fever or night sweats ☐ Swelling/redness in joints unrelated to injury ☐ Changes in hearing ☐ Frequent/severe headaches, unrelated to injury ☐ Problems swallowing ☐ Visual changes (blurriness, loss of sight, etc.) ☐ Changes in speech ☐ Problems with balance, coordination or falling ☐ Fainting spells ☐ Sudden weakness ☐ Body feeling hot ☐ Heat sensation in palms/soles of feet ☐ Low-grade fever in afternoon ☐ Low-grade fever at night ☐ Sweating at night □ Insomnia ☐ Dream disturbed sleep ☐ Nightmares ☐ Mental restlessness ☐ Dry mouth and/or throat ☐ Thirst ☐ Deep yellow urine ☐ Constipation ☐ Cold hands/feet ☐ Spontaneous sweating ☐ Asthma ☐ Shortness of breath when lying down ☐ Shortness of breath with exertion ☐ Diarrhea ☐ No energy ☐ Poor memory ☐ Depression ☐ Anxiety □ Nausea □ Vomiting ☐ Sour regurgitation ☐ Abdominal distention ☐ Edema ☐ Vaginal discharge **Fei System Symptoms** ☐ Nasal obstruction ☐ Watery nasal discharge ☐ Cough ☐ Yellow/green nasal discharge ☐ Hoarseness, if yes how long?: ☐ Coughing up yellow/green sputum/phlegm ☐ Chills ☐ Coughing up sticky sputum/phlegm ☐ Body aches ☐ Coughing bloody sputum/phlegm ☐ Prone to catching flu/colds □ Acne \square Hives \square Itching of skin ☐ Eczema □ Rashes ☐ Allergies ☐ Blood in stool ☐ Mucus in stool ☐ Burning sensation of anus ☐ Dry Skin

Xin System Symptoms	
\square Feeling of constriction in chest	☐ Sore tongue
☐ Pain of heart region	☐ Fidgetiness
☐ Heart palpitations	☐ History of heart murmur
☐ Irregular heartbeat	☐ Flushing of face
Listlessness	☐ Feeling of agitation
☐ Manic feeling	☐ Fainting
Pi System Symptoms	
☐ General fatigue	☐ Bad breath
☐ Poor appetite	☐ Bitter taste in mouth
☐ Craving particular foods	☐ Sticky saliva
\square Sudden drop of energy during the day	□ Gas
☐ Muscular weakness of limbs	☐ Food allergies
\square Bearing down sensation of stomach	☐ Regular bowel movements
☐ Indigestion	☐ Not regular bowel movements
☐ Unusual bleeding	☐ Recent changes in bowel movement habits
☐ Skin blotches	☐ Hemorrhoids
☐ Non-healing sores	☐ Frequency of bowel movements times per
☐ Always feeling hungry	☐ Uterine bleeding
\square Feeling of stuffiness in stomach	☐ Bleeding gums
☐ Burning sensation in stomach	
Shen System Symptoms	
☐ Ringing in ears	☐ Wake up to urinate times per night
☐ Hearing loss	\square Do not wake up to urinate
☐ Hair loss	☐ Bed wetting
☐ Problems with teeth	☐ Cloudy urine
☐ Grinding of teeth	☐ Urgency to urinate
☐ Aversion to cold	☐ Dark yellow urine
☐ Achy bones	☐ Burning of urethra
\square Soreness of lower back	☐ Blood in urine
☐ Cold sensation in back	☐ Kidney stones
☐ Soreness /weakness of knees	☐ Incontinence
☐ Frequent urination	☐ Infertility
\square Clear, watery urination	☐ Loss of sexual desire
☐ Prolapse of uterus	☐ Infertility
Gan System Symptoms	
☐ Seizures	☐ Belching
\square Feeling of distention of head	☐ Churning feeling of stomach
☐ Headaches	☐ Muscle spasms
□ Vertigo	\square Tremors of extremities
☐ Painful eyes	☐ Brittle finger/toenails
☐ Blurry vision	☐ Moodiness
☐ Itchy eyes	☐ Sighing
☐ Cataract	☐ Depression
☐ Glaucoma	☐ Anxiety
☐ Color blindness	☐ Irritability

Gan System Symptoms (Cont.)					
☐ Night blindness	\square Easily susceptible to st	☐ Easily susceptible to stress			
\square Nose bleeds	☐ Ever been under care	of counselor/psych	hiatrist		
\square Feeling of distention of abdome	en	☐ Ever felt suicidal			
\square Vomiting of blood		☐ Ever attempted suicide	9		
☐ Hiccups					
Three words which describe you	r emotions:				
Gynecological Information					
Number of pregnancies:	Live births	Premature births	_ Abortions	Miscarriages	
Are you pregnant now? ☐ Yes ☐	☐ No ☐ Possibly				
☐ I have regular cycles	Length of cycle		_		
☐ I do not have regular cycles	Duration of cyc	le	_		
\square I have painful periods	Date of last GYI	N ExamResults	_		
☐ Age of first period	Date of last per	riod	-		
Do you experience any of the follow	wing with menstrua	al cycle?			
☐ Breast Distention	wing with menocial	Other			
☐ During cycle experience changing emotions		☐ Before ☐ During			
☐ Excessive bleeding		☐ Very scanty bleeding			
☐ Dark menstrual blood		☐ Watery menstrual blood			
☐ Menstrual blood with clots		☐ Bleeding between per			
☐ I do breast exams			☐ I do not do breast exams		
☐ I do not use birth control			☐ My birth control of choice is:		



INFORMED CONSENT TO ACUPUNCTURE AND CARE

I hereby request and consent to the performance of acupuncture treatments, the prescription of herbal remedies and other procedures within the scope of the practice of acupuncture on me (or on the patient named below, for whom I am legally responsible), by the acupuncturist named above and/or other licensed acupuncturists who now, or in the future, trat me while employed by, work with, and are associated with, or serve as a back-up for the acupuncturist named above, including those working at the clinic or office listed above or any office or clinic, whether signatories to this form or not.

I have been informed that acupuncture and herbal remedies have the effect of normalizing physiological functions and modifying pain, and are employed to treat certain diseases. I have been informed that acupuncture is a safe method of treatment, but occasionally there may be some bruising, slight bleeding or tingling near the needle site that may last for a few days.

I understand that only disposable needles are used in this clinic to minimize possible infections. There have been rare instances reported of fainting, infection or scarring. There have been extremely rare instances of reported spontaneous miscarriages, pneumothorax or death.

I have been informed that herbs are a safe method of treatment. However, I understand that herbal remedies occasionally may cause dizziness, nausea, vomiting, diarrhea, or constipation. Modifying or stopping the herbal remedy usually reverses these side effects. In extremely rare circumstances herbal remedies may cause irreversible damage and death.

I have had an opportunity to discuss with the acupuncturist named above and/or with other office or clinic personnel the nature and purpose of acupuncture and herbal remedies. I understand that results cannot be guaranteed.

I do not expect the acupuncturist to be able to anticipate and explain all risks and complications, and I wish to rely on the acupuncturist to exercise judgement on the best course of treatment based on the facts then known.

I have read, or have had read to me, the above consent. I have also had the opportunity to ask questions about its content, and by signing below I agree to the above-named procedures. I intend this consent form to cover the entire course of my present condition and for any future condition(s) for which I seek treatment.

Signature of Patient or Patient's Representative	Date signed.
	 Date signed
The state of the s	5465 576.164
Release of Information to Process Insurance Claim	
I hereby grant permission to the acupuncturist named an	d support staff to release all necessary information to my
insurance company to process my insurance claim.	
Signature of Patient or Patient's Representative	Date signed
Release of Information to Process Insurance Claim	
I understand that unless I cancel my appointment at least 24 missed appointment. I understand that my insurance will not	4 hours in advance. I will be charged the full amount for the tover these charges.
, , , , , , , , , , , , , , , , , , , ,	
Signature of Patient or Patient's Representative	 Date signed





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HIPAA NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

This Practice is committed to maintaining the privacy of your protected health information ("PHI"), which includes information about your health condition and the care and treatment you receive from the Practice. The creation of a record detailing the care and services you receive helps this office to provide you with quality health care. This Notice details how your PHI may be used and disclosed to third parties. This Notice also details your rights regarding your PHI. The privacy of PHI in patient files will be protected when the files are taken to and from the Practice by placing the files in a box or brief case and kept within the custody of a doctor or employee of the Practice authorized to remove the files from the Practice's office.

NO CONSENT REQUIRED

The Practice may use and/or disclose your PHI for the purposes of:

- (a) Treatment In order to provide you with the health care you require, the Practice will provide your PHI to those health care professionals, whether on the Practice's staff or not, directly involved in your care so that they may understand your health condition and needs
- (b) Payment In order to get paid for services provided to you, the Practice will provide your PHI, directly or through a billing service, to appropriate third party payers, pursuant to their billing and payment requirements.
- (c) Health Care Operations In order for the Practice to operate in accordance with applicable law and insurance requirements and in order for the Practice to continue to provide quality and efficient care, it may be necessary for the Practice to compile, use and/or disclose your PHI.

The Practice may use and/or disclose your PHI, without a written Consent from you, in the following additional instances:

- (a) De-identified Information Information that does not identify you and, even without your name, cannot be used to identify you.
- (b) Business Associate To a business associate if the Practice obtains satisfactory written assurance, in accordance with applicable law, that the business associate will appropriately safeguard your PHI. A business associate is an entity that assists the Practice in undertaking some essential function, such as a billing company that assists the office in submitting claims for payment to insurance companies or other payers.
- (c) Personal Representative To a person who, under applicable law, has the authority to represent you in making decisions related to your health care.
- (d) Emergency Situations -
- (i) for the purpose of obtaining or rendering emergency treatment to you provided that the Practice attempts to obtain your Consent as soon as possible; or
- (ii) to a public or private entity authorized by law or by its charter to assist in disaster relief efforts, for the purpose of coordinating your care with such entities in an emergency situation.
- (e) Communication Barriers If, due to substantial communication barriers or inability to communicate, the Practice has been unable to obtain your Consent and the Practice determines, in the exercise of its professional judgment, that your Consent to receive treatment is clearly inferred from the circumstances.
- (f) Public Health Activities Such activities include, for example, information collected by a public health authority, as authorized by law, to prevent or control disease and that does not identify you and, even without your name, cannot be used to identify you.
- (g) Abuse, Neglect or Domestic Violence To a government authority if the Practice is required by law to make such disclosure. If the Practice is authorized by law to make such a disclosure, it will do so if it believes that the disclosure is necessary to prevent serious harm.





- (h) Health Oversight Activities Such activities, which must be required by law, involve government agencies and may include, for example, criminal investigations, disciplinary actions, or general oversight activities relating to the community's health care system.
- (i) Judicial and Administrative Proceeding For example, the Practice may be required to disclose your PHI in response to a court order or a lawfully issued subpoena.
- (j) Law Enforcement Purposes In certain instances, your PHI may have to be disclosed to a law enforcement official. For example, your PHI may be the subject of a grand jury subpoena. Or, the Practice may disclose your PHI if the Practice believes that your death was the result of criminal conduct.
- (k) Coroner or Medical Examiner The Practice may disclose your PHI to a coroner or medical examiner for the purpose of identifying you or determining your cause of death.
- (I) Organ, Eye or Tissue Donation If you are an organ donor, the Practice may disclose your PHI to the entity to whom you have agreed to donate your organs.
- (m) Research If the Practice is involved in research activities, your PHI may be used, but such use is subject to numerous governmental requirements intended to protect the privacy of your PHI and that does not identify you and, even without your name, cannot be used to identify you.
- (n) Avert a Threat to Health or Safety The Practice may disclose your PHI if it believes that such disclosure is necessary to prevent or lessen a serious and imminent threat to the health or safety of a person or the public and the disclosure is to an individual who is reasonably able to prevent or lessen the threat.
- (o) Workers' Compensation If you are involved in a Workers' Compensation claim, the Practice may be required to disclose your PHI to an individual or entity that is part of the Workers' Compensation system.

Appointment Reminders

- Your health care provider or a staff member may disclose your health information to contact you to provide appointment reminders. If you are not at home to receive an appointment reminder, a message will be left on your answering machine, voice mail, or with the person who answers the call.
- You have the right to refuse us authorization to contact you to provide appointment reminders. If you refuse us authorization, it will not affect the treatment we provide to you.

Sign-in Log

This Practice maintains a sign-in log for individuals seeking care and treatment in the office. This sign-in sheet are located in a position where staff can readily see who is seeking care in the office, as well as the individual's location within the Practice's office suite. This information may be seen by, and is accessible to, others who are seeking care or services in the Practice's offices.

Family/Friends

The Practice may disclose to your family member, other relative, a close personal friend, or any other person identified by you, your PHI directly relevant to such person's involvement with your care or the payment for your care unless you direct the Practice to the contrary. The Practice may also use or disclose your PHI to notify or assist in the notification (including identifying or locating) a family member, a personal representative, or another person responsible for your care, of your location, general condition or death. However, in both cases, the following conditions will apply:

- (a) If you are present at or prior to the use or disclosure of your PHI, the Practice may use or disclose your PHI if you agree, or if the Practice can reasonably infer from the circumstances, based on the exercise of its professional judgment that you do not object to the use or disclosure.
- (b) If you are not present, the Practice will, in the exercise of professional judgment, determine whether the use or disclosure is in your best interests and, if so, disclose only the PHI that is directly relevant to the person's involvement with your care.





AUTHORIZATION

Uses and/or disclosures, other than those described above, will be made only with your written Authorization.

Your Right to Revoke Your Authorization

You may revoke your authorization to us at any time; however, your revocation must be in writing.

Restrictions

You may request restrictions on certain use and/or disclosure of your PHI as provided by law. However, the Practice is not obligated to agree to any requested restrictions. To request restrictions, you must submit a written request to the Practice's Privacy Officer. In your written request, you must inform the Practice of what information you want to limit, whether you want to limit the Practice's use or disclosure, or both, and to whom you want the limits to apply. If the Practice agrees to your request, the Practice will comply with your request unless the information is needed in order to provide you with emergency treatment

You Have a Right to

Inspect and obtain a copy your PHI as provided by 45 CFR 164.524. To inspect and copy your PHI, you are requested to submit a written request to the Practice's Privacy Officer. The Practice can charge you a fee for the cost of copying, mailing or other supplies associated with your request.

Receive confidential communications or PHI by alternative means or at alternative locations. You must make your request in writing to the Practice's Privacy Officer. The Practice will accommodate all reasonable requests.

Prohibit report of any test, examination or treatment to your health plan or anyone else for which you pay in cash or by credit card.

Receive an accounting of disclosures of your PHI as provided by 45 CFR 164.528. The request should indicate in what form you want the list (such as a paper or electronic copy)

Receive a paper copy of this Privacy Notice from the Practice upon request to the Practice's Privacy Officer.

Request copies of your PHI in electronic format if this office maintains your records in that format.

Amend your PHI as provided by 45 CFR 164.528. To request an amendment, you must submit a written request to the Practice's Privacy Officer. You must provide a reason that supports your request. The Practice may deny your request if it is not in writing, if you do not provide a reason in support of your request, if the information to be amended was not created by the Practice (unless the individual or entity that created the information is no longer available), if the information is not part of your PHI maintained by the Practice, if the information is not part of the information you would be permitted to inspect and copy, and/or if the information is accurate and complete. If you disagree with the Practice's denial, you will have the right to submit a written statement of disagreement.

Receive notice of any breach of confidentiality of your PHI by the Practice

Complain to the Practice or to the Office of Civil Rights, U.S. Department of Health and Human Services, 200 Independence Avenue, S.W., Room 509F, HHH Building, Washington, D.C. 20201, 202 619-0257, email: ocrmail@hhs.gov if you believe your privacy rights have been violated. To file a complaint with the Practice, you must contact the Practice's Privacy Officer. All complaints must be in writing.

I acknowledge that I was provided a copy of the Notice of Privacy Practices and that I have read them or declined the opportunity to read them and understand the Notice of Privacy Practices. I understand that this form will be placed in my patient chart and maintained for six years.





PRACTICE'S REQUIREMENTS

1. The Practice:

- Is required by federal law to maintain the privacy of your PHI and to provide you with this Privacy Notice detailing the Practice's legal duties and privacy practices with respect to your PHI.
- Is required to abide by the terms of this Privacy Notice.
- Reserves the right to change the terms of this Privacy Notice and to make the new Privacy Notice provisions effective for your entire PHI that it maintains.
- Will distribute any revised Privacy Notice to you prior to implementation.
- Will not retaliate against you for filing a complaint.

Patient Signature:	 Date: